



# JAYANT INFRA TECH LTD.

(Formerly Known as M/s Jayant Infratech Pvt Ltd)

"Mangal Smriti", Bajpai Ground, Tilak Nagar, Bilaspur (C.G.) 495001 India, Tel : 07752-310505

Mobile: +91-7773015688, E-mail : jiplbsp@gmail.com/info@jayantinfra.com

Dated:13.08.2024

To,  
**The General Manager,**  
**BSE (SME) Exchange, BSE LTD**  
P.J. Towers, Dalal Street,  
Mumbai (M.H.) 400001  
Tel No.: 22721233

**Subject** : Revised Statement of Deviation or Variation in utilization of funds raised under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the Quarter ended June, 2024  
**Ref** : Jayant Infratech Limited (Scrip Code/ISIN: 543544/INE0KR801019)

**Dear Sir/Madam,**

In accordance with Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, ("Listing Regulations") read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, it is hereby confirmed that there is no deviation or variation in the use of proceeds from the preferential issue of Fully Convertible Warrants. Please find attached herewith the Statement of deviation or variation, duly reviewed and approved by the Audit Committee at its meeting held on August 12, 2024.

Please take the above information on record.

Thanking you,

Yours faithfully,  
**For Jayant Infratech Limited**

**Nilesh Jobanputra**  
**(Managing Director)**  
**DIN: 00188698**  
**Encl.: As above**

**Mumbai Branch Office**

M/s Jayant Infratech Limited, 2<sup>nd</sup> Floor, Amrut Niwas, Above Maruti Suzuki Service Center, Santoshi Mata, Road, Near Sai Baba Mandir, Ramdaswadi, Kalyan West, Maharashtra - 421301

**GSTIN : 27AAICS4492B1ZA**



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## ANNEXURE – A

### STATEMENT OF DEVIATION / VARIATION IN UTILIZATION OF FUNDS RAISED

Name of listed entity	<b>JAYANT INFRA TECH LIMITED</b>
Mode of Fund Raising	Preferential Issue of Fully Convertible Warrants
Date of Raising Funds	February 22, 2024 (Allotment of 22,22,000 warrants upon receipt of 25% of the issue price of the Warrants at Rs. 28.25/- per Warrant)
Amount Raised	6,27,71,500.00
Report filed for Quarter ended	30-06-2024
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	No Comments
Comments of the auditors, if any	No Comments
Objects for which funds have been raised and where there has been a deviation, in the following table:	Net Proceeds of the Issue are proposed to be utilised as given below:

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
The Company shall utilize the proceeds of issue of Warrants on preferential basis to: (i) Meet working capital requirements of the	N.A.	6,27,71,500.00*	0.00	6,27,71,500.00	0.00	Nil

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<p>Company and for expansion of the existing business of the Company; (ii) General corporate purposes or such other objects, as the board may from time to time decide in the best interest of the Company.</p>					
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\* Being 25% of the issue price of the warrants at Rs. 28.25/- per warrant.  
Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

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